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## **Beijing Capital Jiaye Property Services Co., Limited**

**北京京城佳業物業股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2210)**

### **VOLUNTARY ANNOUNCEMENT ON PROCEEDS FROM THE H SHARE LISTING**

This announcement is made by Beijing Capital Jiaye Property Services Co., Limited (the “**Company**”) on a voluntary basis.

Reference is made to the announcement of the Company dated November 9, 2021 in relation to the listing of the Company’s H shares on The Stock Exchange of Hong Kong Limited (the “**Listing**”) and the Offer Price and allotment results of the Global Offering (the “**Global Offering**”) (the “**Allotment Results Announcement**”). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as defined in the Allotment Results Announcement.

As disclosed in the Allotment Results Announcement, based on an Offer Price of HK\$8.28 per H Share, the net proceeds from the Global Offering to be received by the Company, after deducting the underwriting fees and commissions and other estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$246.91 million.

The Company is currently in the process of remitting the proceeds received from the Global Offering from Hong Kong to the PRC. The Company expects that the actual remitted proceeds will be HK\$272.50 million, which represents a difference of HK\$25.59 million from the estimated net proceeds of HK\$246.91 million to be received from the Global Offering as disclosed in the Allotment Results Announcement (the “**Difference**”). The Company would like to explain that the Difference represents the underwriting fees and commissions and other estimated expenses payable by the Company in connection with the Global Offering (the “**Listing Fees and Other Expenses**”) which the Company has previously estimated. The Listing Fees and Other Expenses mainly represent service fees payable by the Company to the listing intermediaries, part of which has been paid by the Company using its own working capital. In respect of the Difference of HK\$25.59 million from the actual remitted proceeds, the Company will use it to replenish the working capital of the Company and for its general corporate purposes.

The use of the estimated net proceeds of HK\$246.91 million to be received from the Global Offering remains unchanged as disclosed in the Allotment Results Announcement of the Company. The Company intends to continue to use the net proceeds from the Global Offering in the manner as set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus dated October 29, 2021 and the paragraph headed “Net Proceeds from the Global Offering” in the Allotment Results Announcement.

By order of the Board of Directors  
**Beijing Capital Jiaye Property Services Co., Limited**  
**Zhang Weize**  
*Chairman*

Beijing, the PRC  
February 24, 2022

*As at the date of this announcement, the Board consists of Mr. Zhang Weize, Mr. Yang Jun, Mr. Luo Zhou and Mr. Yao Xin as executive Directors, Mr. Xie Ping and Mr. Mao Lei as non-executive Directors, and Mr. Cheng Peng, Mr. Kong Weiping and Mr. Kong Chi Mo as independent non-executive Directors.*